

April 2021

## Donating Stock to the LRD

We have set up a Fidelity Brokerage account to accept Stock transfers as donations to the Ladera Recreation District.

Account Number: **X96501022**

### Transfer information:

If a sender wants to gift shares (stocks, mutual funds, or other securities) from an outside firm, he or she needs to contact that firm to verify delivery instructions. In addition to following the firm's specific instructions, the sender may need to provide the firm with these details:

- Account Name and number
  - Ladera Recreation District
  - Brokerage account: **X96501022**
- Account type:
  - Unincorporated Association Brokerage Account
- Fidelity's Depository Trust Company (DTC) number
  - DTC: **0226**

- Name and Address

Fidelity Investments  
Attn: TOA Receives  
PO Box 770001  
Cincinnati, OH 45277-0036

If you have any questions or concerns, please contact Bob Felderman

email: [bob.felderman@gmail.com](mailto:bob.felderman@gmail.com)

Cell: 650-868-7002

Questions? Go to [Fidelity.com/toa](https://www.fidelity.com/toa) or call 800-396-8982.